### PENNSYLVANIA TURNPIKE COMMISSION

# RETENTION OF AN ENGINEERING OR CONSTRUCTION MANAGEMENT FIRM

Construction Management / Construction Inspection Services
Roadway and Bridge Reconstruction, Mileposts 125 to 134
Bedford & Somerset Counties

#### Reference No. 2-092

The Pennsylvania Turnpike Commission will retain an Engineering or Construction Management firm to provide Construction Management/Construction Inspection services and as-directed Pre-construction Services for roadway and bridge reconstruction projects between mileposts 125 and 134, in Bedford and Somerset Counties, Pennsylvania. The agreement will include services during both the design and construction phases. Where appropriate, the design phase will include tasks relating to design constructability, bidability reviews, project scheduling, meeting attendance and bid packaging. Construction phase tasks will include construction inspection, management, administration, documentation and project close out services.

Construction of this section is anticipated to include two mainline construction contracts at a total estimated cost of approximately \$135,000,000.00.

This mainline reconstruction will also involve three overhead bridge replacements let as separate Early Action Contracts. These contracts will be for the following overhead structures:

- 1. B-500, MP 128.99, Findley Street (Construction Bid in the Fall of 2014 and completed in the Fall of 2015)
- 2. B-404, MP 130.86, Cider Road (Construction Bid in March of 2013 and completed in November 2013)
- 3. B-488, MP 132.54, Cider Road (Construction Bid in March of 2013 and completed in November 2013)

In addition, this contract may potentially include the removal and mitigation of the New Baltimore Slide situated between MP 127.85 and MP 128.25. The estimated cost for this project is approximately \$35,000,000.00.

The first construction contract is for the design-bid-build reconstruction and widening of the Turnpike mainline from Milepost 125.6 to 127.3 and from Milepost 127.8 to 128.9. This project is anticipated to begin construction in spring 2015, with a completion date of the fall 2016. Final design for this project is anticipated to begin in the second quarter of 2012, and is anticipated to be bid as a full depth bituminous pavement.

The second contract is for the design-bid-build reconstruction and widening of the Turnpike mainline from Milepost 128.7 to 133.8, and is anticipated to begin construction in the spring of 2017, with a completion date of the fall 2018. Final design for this project is anticipated to begin in the second quarter 2012, and is anticipated to be bid as full depth bituminous pavement.

The mainline projects will include the replacement and/or widening of mainline bridges and culverts at various locations throughout the project limits. In addition, the projects may include various types of retaining walls and sound barrier walls.

Mainline structure replacement and widenings:

- MP 127.8 to 128.9
  - 1. MP 125.75 EB, Retaining Wall Fill Condition
  - 2. B-920, MP 126.38, Culvert Extension Tributary to Wambaugh Run
  - 3. B-498, MP 127.9, Tunnel Arch Extension Over Tunnel Road

- 4. MP 128.30 WB, Retaining Wall Fill Condition
- 5. MP 128.88 EB, Retaining Wall Cut Condition

#### MP 128.7 to MP 133.8

- 1. MP 129.46 WB, Retaining Wall, Fill Condition
- 2. B499A, MP 129.94, Bridge Replacement Over SR 3012
- 3. MP 129.95, New Culvert, Relocated Tributary No. 1 Under SR 3012
- 4. B-346A, MP 130.01, Bridge Replacement Over Raystown Branch of the Juniata River
- 5. WB-302, MP 130.93, Culvert Replacement Tributary to Raystown Branch of the Juniata River
- 6. WB-303, MP 131.31, Culvert Replacement Tributary to Raystown Branch of the Juniata River
- 7. MP 131.6 WB, Retaining Wall, Cut Condition
- 8. MP 131.9 WB, Retaining Wall, Cut Condition

The above project information is accurate to the best of our knowledge, at the time of this advertisement. Construction contracts may change in scope, bidding methods, or type of construction as the designs and other decisions are progressed to finalization.

The Consultant Agreement is anticipated to start in September 2012 and terminate in March 2019.

We anticipate that the selected firm will provide a field staff of approximately twelve (12) to fifteen (15) full time on-site construction inspection personnel consisting of a resident level inspector, CDS technician and a varying number of additional inspectors, contingent upon the contractor's work activities. Additional inspection personnel may be required to cover multiple shifts by the contractor. The selected firm is expected to participate in the remaining design and project development meetings and provide constructability reviews, schedule reviews and similar preconstruction tasks as-directed. During the construction phase, the selected firm will be required to attend the prebid meetings and preconstruction conferences, write all project correspondence, and review and approve selected contractors' submissions. In addition, the selected firm will be required to keep records utilizing the Turnpike's Construction Documentation System (CDS) to document the construction progress. The selected firm will also be expected to prepare current and final estimates for payment to contractors, prepare change orders, conduct monthly job conferences, monitor monthly progress, provide liaison with affected utilities, communities and the press, conduct semifinal and final inspections, and determine the final quantities for each contract item. Effected agency coordination prior to and during construction may also be required. Project close-out activities, including as-built notation, and merging and purging of office and field files, will be required.

The selected firm will be required to invoice in an electronic PDF format. The firm will also be required to submit a QA plan for their services and provide a quarterly report on this function.

The Commission currently utilizes a web based project management collaboration system for most of its projects. The selected firm will be required to use this system, with training and software access provided by the Commission.

Please note that the selected consultant, its subconsultants, and affiliated companies, cannot bid on any portion of the construction for this project.

It should be noted that the PTC may assign its field inspection personnel to this project as an addition to the selected firm's staff or in lieu of selected firm's inspection staff on a temporary or permanent basis throughout the life of this project. The selected firm will be required to make the field office trailer and equipment available for use by the Commission's personnel.

Eighty percent (80%) of the inspection staff assigned to this Commission construction project must meet any one of the following requirements:

- 1. Be certified by the National Institute for Certification in Engineering Technologies, (NICET) as a Transportation Engineering Technician Construction Level 2 or higher
- 2. Be registered as a professional engineer by the Commonwealth of Pennsylvania with one (1) year highway inspection experience acceptable to the Commission.

- 3. Be certified as an Engineer-in-Training by the Commonwealth of Pennsylvania with two (2) years of highway inspection experience acceptable to the Commission.
- 4. Hold a Bachelor of Science Degree in Civil Engineering or Civil Engineering Technology with two (2) years of highway inspection experience acceptable to Commission.
- 5. Hold an Associate Degree in Civil Engineering Technology with three (3) years of highway inspection experience acceptable to the Commission.

The remaining twenty percent (20%) assigned to this project shall meet the following education and experience requirements:

<u>Education</u> - Graduation from High School or equivalent certification. Completion of a training program in construction inspection approved by the Commission may be substituted for High School graduation.

<u>Experience</u> - One (1) year of experience in construction inspection or workmanship which requires reading and interpreting construction plans and specifications, or one (1) year of experience in a variety of assignments involving the testing of materials used in highway or similar construction projects. A two (2) to four (4) year engineering college degree may be substituted for one (1) year of experience.

A periodic report will be required to document the qualifications of the inspectors working on the project.

## The following factors are listed in order of importance and will be considered by the Commission during the evaluation of the firms submitting Statements of Interest for this project:

- a. The team's experience managing and inspecting multiple large-scale staged roadway and bridge construction projects with major traffic control considerations. The consultant should identify similar projects that have been completed by that firm as the prime, the magnitude of the project, and the client.
- b. The specific abilities, experience, and qualifications of the proposed construction management and inspection staff.
- c. The past record of performance on similar projects with respect to construction cost control, work quality, and ability to meet schedules. Also indicate your experience managing inspection costs.
- d. Firm's ability and reasonableness of the firm's strategy to ensure a quality product. Provide a discussion regarding the effectiveness of the firm's QA Program.
- e. The firm or individual experience with inspection of the remediation of large rock slides.

Address these items and any necessary further details in a brief yet comprehensive manner in the statement of interest.

Questions and inquiries concerning this Project should be directed to Mr. Matthew J. Wagner, P.E., at (717) 939-9551, Ext. 5210, or by email at <a href="mailto:mwagner@paturnpike.com">mwagner@paturnpike.com</a>. Contractual questions should be directed to Mr. Donald S. Klingensmith at (717) 939-9551, ext. 5850; or by e-mail at <a href="mailto:dklingen@paturnpike.com">dklingen@paturnpike.com</a>.

#### GENERAL REQUIREMENTS AND INFORMATION

Firms interested in providing the above work and services are invited to submit three (3) copies of a Statement of Interest with the required information. The Statements of Interest must include the following:

1. One page transmittal letter clearly identifying the project reference number, brief description

of the project from the advertisement, the firm's federal identification number, the firm's legal name, contact person or project manager, address of corporate office and project office. (If the firm has multiple offices, the location of the office performing the work must be identified).

- 2. A five (5)-page (maximum) statement of interest on the advertised project. Each firm should demonstrate their ability to perform the specific requirements indicated for each project and provide explanation of the technical approach including the roles of each subconsultant and the extent that each subconsultant will be utilized.
- 3. An organization chart for the Project, identifying key personnel and identifying all subconsultants and their specific assignments. Any deviation from the subconsultants listed in the statement of interest will require written approval from the Commission.
- 4. Tabulation or listing of workload for the prime consultant and all subconsultants for all Pennsylvania Department of Transportation and Pennsylvania Turnpike Commission projects. Do not graphically represent the firm's workload.
- 5. A Consultant Qualification Package similar to the one submitted to the Pennsylvania Department of Transportation for the current year or one that is best suited for this project. A copy of the Consultant Qualification Package printed directly from PennDOT's ECMS website is acceptable.

The Consultant Qualification Package should contain, at a minimum, the following information for the prime consultant and all subconsultants and attached to the back of the Statement of Interest (subs to follow primes):

- ECMS General Information and Project Experience Forms or Standard Form (SF) 254/255 or 330 - Architect-Engineer and Related Services Questionnaire in its entirety, either not more than one (1) year old as of the date of the advertisement.
- Resumes of key personnel expected to be involved in the project. (Limit to three (3) 8 1/2 x 11 pages, per person). Only resumes of key personnel should be included.
- Copy of the firm's registration to do business in the Commonwealth as provided by the Department of State for firms with out-of-state headquarters or corporations not incorporated in Pennsylvania.
- A copy of the firm's DBE/MBE/WBE Certification, if applicable.

If a Joint Venture responds to a project advertisement, the Commission will not accept separate statements of interest from joint venture constituents. A firm will not be permitted to submit a Statement of Interest on more than one (1) joint venture for the same project reference number. Also, a firm that responds to a project as a prime may not be included as a designated subconsultant to another firm that responds to the same project advertisement. Multiple responses under any of the forgoing situations will cause the rejection of all responses of the firm or firms involved. This does not preclude a firm from being set forth as a designated subconsultant to more than one prime consultant responding to the project advertisement.

The Turnpike Commission is committed to the inclusion of disadvantaged, minority, and woman firms in contracting opportunities. The minimum participation level for DBE/MBE/WBEs in this contract will be 10%. Responding firms shall clearly identify in the Statement of Interest the DBE/MBE/WBE firms expected to participate in this contract and shall indicate the intent to maintain the minimum participation level throughout the life of the contract. Proposed DBE/MBE/WBE firms must be certified by the Pennsylvania Unified Certification Program (www.paucp.com) at the time of the submission of the Statement of Interest.

Firms interested in performing the above services are invited to submit **three (3)** copies of a statement of interest and required information to Mr. Donald S. Klingensmith, P.E., Manager of Contracts Administration, at the PA Turnpike Commission Administration Building. Our ground address for overnight/next-day deliveries is 700 South Eisenhower Boulevard, Middletown, PA 17057. Our mailing

address for U.S. Mail is P. O. Box 67676, Harrisburg, PA 17106-7676. Please note that use of U.S. Mail, FedEx, UPS, or other delivery services does not guarantee delivery to this address by the time listed below for submission. Firms mailing a Statement of Interest should allow sufficient delivery time to ensure timely receipt of their Statement of Interest.

The Statement of Interest and required information must be received by 12:00 PM (noon), Local Time, **Wednesday, June 27, 2012**. Any Statements of Interest received after this date and time will be time-stamped and returned.

Based on an evaluation of acceptable Statements of Interest received in response to this solicitation, one firm will be selected by the Commission from this advertisement. Technical Proposals will not be requested before the selection. Statements of interest will be reviewed, evaluated, and rated by a Technical Evaluation Team (TET) of qualified personnel based on the evaluation criteria listed above. The TET will present the evaluations to the Professional Services Procurement Committee (PSPC). The PSPC will review the TET's evaluation and provide the Commission with the firm(s) determined to be highly recommended for this assignment.

The Commission will select the most highly qualified firm for the assignment or the firm whose proposal is determined to be most advantageous to the Commission by considering the TET's evaluation and the PSPC's determination as to each firm's rating. In making the PSPC's determination and the Commission's decision, additional selection factors may be considered taking into account the estimated value, scope, complexity and professional nature of the services to be rendered and any other relevant circumstances. Additional selection factors may include, when applicable, the following: geographic location and proximity of the firm, firm's Pennsylvania presence or utilization of Pennsylvania employees for the assignment; equitable distribution of work; diversity inclusion; and any other relevant factors as determined as appropriate by the Commission.

The Commission may revise a published advertisement. If the Commission revises a published advertisement less than ten days before the Statement of Interest due date, the due date will be extended to maintain the minimum ten-day advertisement duration if the revision alters the project scope or selection criteria. Firms are responsible to monitor advertisements to assure the Statement of Interest complies with any changes in the published advertisement.

The Commission reserves the right to reject all statements of interest, to cancel solicitation requested under this notice, and/or to re-advertise solicitation for the work and services.

William K. Lieberman Chairman