

RECORD OF POOL SELECTIONS

December 20, 2011

RFP 11-10320-3352

Underwriting Services

Senior Book-running Manager

Bank of America Merrill Lynch
Barclays Capital
Citigroup Global Markets, Inc.
Goldman, Sachs & Co.
J.P. Morgan Securities, Inc.
Loop Capital Markets, LLC
Morgan Stanley
RBC Capital Markets
Siebert, Brandford, Shank & Co., LLC

Small Issue Book-running Manager

Janney Montgomery Scott, LLC
Piper Jaffray & Co.
PNC Capital Markets, LLC
Ramirez & Co., Inc.
Wells Fargo Securities

Co-Manager

Boenning & Scattergood, Inc.
BNY Mellon Capital Markets, LLC
Cabrera Capital Markets, LLC
Drexel Hamilton, LLC
Duncan-Williams, Inc.
Edward Jones
Jefferies & Company
Morgan Keegan & Company, Inc.
NW Capital Markets, Inc.
Quoin Capital, LLC
Raymond James & Associates, Inc.
Rice Financial Products Co.
Robert W. Baird & Co.
Stern Brothers & Co.
US Bancorp

RECORD OF PROPOSALS RECEIVED

November 2, 2011

RFQ 11-10320-3352

UNDERWRITING SERVICES

COMPANY NAME

**Bank of America Merrill Lynch
Barclays Capital, Inc.
BNY Mellon Capital Markets, LLC
Boenning & Scattergood, Inc.
Cabrera Capital Markets, LLC
Citigroup Global Markets, Inc.
Drexel Hamilton, LLC
Duncan-Williams, Inc.
Edward Jones
Goldman, Sachs & Co.
Janney Montgomery Scott LLC
Jefferies & Company, Inc.
J.P. Morgan Securities LLC
Loop Capital Markets LLC
Morgan Keegan & Company, Inc.
Morgan Stanley
NW Capital Markets, Inc.
Piper Jaffray & Co.
PNC Capital Markets LLC
Quoin Capital LLC
Ramirez & Co., Inc.
Raymond James & Associates, Inc.
RBC Capital Markets, LLC
Rice Financial Products Company
Robert W. Baird & Co.
Siebert Brandford Shank & Co., LLC
Stern Brothers & Co.
U.S. Bancorp
Wells Fargo Securities**

**Recorded By: Wanda Metzger
Contracts Supervisor**